



ALWAYS A STEP ABOVE.

Wealth Manager

Argus strives to provide complete customer satisfaction by recruiting, developing and retaining the very best people who are committed to offering our customers exceptional service. Argus is an equal opportunity employer.

AFL INVESTMENTS IS SEEKING A DYNAMIC INDIVIDUAL TO JOIN ITS FINANCIAL SERVICES TEAM IN PROVIDING WEALTH MANAGEMENT TO OUR INDIVIDUAL, CORPORATE, TRUST AND ENDOWMENT CLIENTS.

Core responsibilities include:

- Primary role is the servicing of an assigned portfolio of investment clients, while maintaining AFL service standards to AFL clients
- Assist senior staff in all aspects of the sales and servicing process, including preparation of presentation and meeting materials
- Efficiently produce financial plans for new and existing clients
- Conduct training seminars for both large and small group meetings as required

Qualifications and experience required:

- Five years of relevant financial services experience with a focus on financial planning and sales
- University degree in a related field or in conjunction with advanced investment related qualifications
- Relevant professional investment or financial planning designations
- Strong interpersonal and customer service skills
- A thorough knowledge of all aspects of investments
- Strong organizational skills
- Knowledge of a broad range of investment products and how international issues will impact financial planning decisions
- Working knowledge of Microsoft Office (Word, Excel, PowerPoint, and CRM)

Interested applicants should respond by sending their resume and cover letter to:

Human Resources, AFL Investments
P.O. Box HM 1064
Hamilton HM 11
or by email to resume@afl.bm



AFL
Investments

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Tel: (441) 294 5715
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invest@afl.bm
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Closing deadline: Tuesday, August 19, 2014

PRIVATE WEALTH MANAGEMENT. SIMPLIFIED SOPHISTICATION.

AFL Investments is licensed to conduct Investment Business by the Bermuda Monetary Authority. AFL Investments Limited ("AFL") is a joint venture between the Argus Group and Cidel Bank & Trust Inc. AFL is a Bermuda based financial services company that provides a range of investment solutions to high-net-worth individuals, endowments, trusts, pension plans and corporations.