

IN THE MATTER OF:
The Companies Act 1981 of
Bermuda

and

IN THE MATTER OF:
Cheddar Merger Holdings Limited
(the “Company”)

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)(d) of
the Companies Act 1981 that the
Company intends to discontinue
under the laws of Bermuda and
continue in the Province of Nova
Scotia, Canada as if the Company
had been incorporated under the
laws of Nova Scotia, Canada.

Compass Administration
Services Ltd.
Secretary