

**In the Matter of
The Companies Act 1981
- and -**

**In the Matter of
Seadrill Juno Ltd.
(the “Company”)
(in Member’s Voluntary
Liquidation)**

Pursuant to Section 77A of the Companies Act 1981 and in accordance with the Bye-laws of the Company, the following resolutions were adopted by the member of the Company on the 9th day of May, 2014;

- (1) that the Company be wound up by way of a Member’s voluntary winding-up, pursuant to the provisions of the Companies Act 1981; and
- (2) that Peter Martin, a Director of the Company, be and is hereby appointed Liquidator of the Company (the “Liquidator”) for the purposes of such winding-up, such appointment to be effective immediately.

Dated this 13th day of May, 2014
Certified True Copy:
Peter Martin
Liquidator

**NOTICE OF APPOINTMENT
OF LIQUIDATOR
IN THE MATTER OF: The
Companies Act 1981
MEMBERS’ VOLUNTARY
WINDING-UP
NOTICE OF APPOINTMENT
OF LIQUIDATOR
Seadrill Juno Ltd.
 (“the Company”)**

TO:
The Registrar of Companies:

I, Peter Martin, of Thistle House, 4 Burnaby Street, Hamilton, in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of the Company by written resolutions of the Member of the Company adopted on the 9th day of May, 2014

Peter Martin
Liquidator

**NOTICE TO CREDITORS
TO SUBMIT CLAIMS
IN THE MATTER OF: the
Companies Act 1981
IN THE MATTER OF: Seadrill
Juno Ltd. (“the Company”)
(in Members’ Voluntary
Liquidation)**

NOTICE is hereby given that the Creditors of the Company are required on or before 13th day of June, 2014 to send their names and addresses and the particulars of their debts or claims to the Liquidator of the Company and, if so required by notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated: This 13th day of May, 2014
Peter Martin
Liquidator

**NOTICE OF FINAL
GENERAL MEETING
IN THE MATTER OF: the
Companies Act 1981
- and -**

**IN THE MATTER OF: Seadrill
Juno Ltd. (“the Company”)
(in Members’ Voluntary
Liquidation)**

NOTICE is hereby given that a final general meeting of the Shareholder of the Company will be held at the offices of MJM Limited, Thistle House, 4 Burnaby Street, Hamilton HM11, Bermuda on the 17th day of June, 2014 at 11:00 a.m. (AST) for the following purposes: (1) receiving an account showing the manner in which the winding-up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Liquidator; (2) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and (3) by resolution dissolving the Company.

Dated: This 13th day of May, 2014
Peter Martin
Liquidator