

**IN THE MATTER OF THE
COMPANIES ACT 1981**

-and-

**ATLANTIC GENERAL
INVESTMENT LIMITED**

("the Company")

**(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE IS HEREBY GIVEN that a Final General Meeting of **ATLANTIC GENERAL INVESTMENT LIMITED** will be held at March IAS Management Services (Bermuda) Ltd. Victoria Hall, 11 Victoria Street, Hamilton HM 11, Bermuda on June 11th, 2014 at 4:00 p.m., or as soon thereafter as possible, for the purposes of considering and, if thought fit, pass resolutions as follows:

1. To approve the Liquidator's Report of the manner in which the winding-up of the Company has been conducted and its property being disposed of;
2. To approve any further recommendations of the Liquidator arising out of the Liquidator's Report;
3. To approve the manner in which the books, accounts and documents of the Liquidator thereof shall be disposed of; and
4. To dissolve the Company.

Dated this 9th day of May 2014.

Lynda Milligan-Whyte
Liquidator

**IN THE MATTER OF THE
COMPANIES ACT 1981**

-and-

**ATLANTIC GENERAL
INVESTMENT LIMITED**

("the Company")

**(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE IS HEREBY GIVEN that by way of a Special General Meeting of the Company held on the 8th May 2014 the following resolutions were passed:

- (i) **THAT** the Company be wound up voluntarily pursuant to the provisions of the Companies Act 1981; and
- (ii) **THAT** Lynda Milligan-Whyte, Senior Corporate Attorney with the law firm of APEX LAW GROUP LTD, Veritas Place, 65 Court Street, Hamilton HM 12, Bermuda be appointed Liquidator for the purposes of such winding-up and such appointment to be effective forthwith.

Dated this 9th day of May 2014

Lynda Milligan-Whyte
Liquidator

**IN THE MATTER OF THE
COMPANIES ACT 1981**

-and-

**ATLANTIC GENERAL
INVESTMENT, LIMITED**

("the Company")

**(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE TO CREDITORS

NOTICE IS HEREBY GIVEN that the Creditors of the Company are required, on or before the 11th day of June 2014 to send their full names, addresses, descriptions, full particulars of their debts or claims, and the names and addresses of their attorneys (if any) to Lynda Milligan-Whyte ('the Liquidator of the Company'), at APEX LAW GROUP LTD located at Veritas Place, 6th Floor, 65 Court Street, Hamilton HM 12, Bermuda, and if so required by Notice in writing from the said Liquidator, and personally or by their attorneys, to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit if any distribution made before such debts are proved.

Dated this 9th day of May , 2014.

Lynda Milligan-Whyte
Liquidator