

LEGAL NOTICE

in the matter of

**THE COMPANIES ACT 1981
(AS AMENDED)
(the “Act”)**

NOTICE IS HEREBY GIVEN
pursuant to section 46(2)(a) of the
Companies Act 1981 that:

China Glass Holdings Limited
(the “Company”)
(an exempted company
incorporated in Bermuda)

intends to undertake the following
with effect on 23 May 2014 (Hong
Kong time):-

The reduction of the share
premium account of the Company
from HK\$2,288,121,000 to
HK\$2,136,444,529.42.

The above is subject to approval by
the shareholders of the Company
at an annual general meeting to
be held on 22 May 2014 in Hong
Kong.

Appleby
Bermuda Attorneys
for the Company