

**IN THE MATTER OF THE
COMPANIES ACT 1981
and
IN THE MATTER OF
CATHERINE HOLDINGS
LIMITED
- IN CREDITORS'
VOLUNTARY LIQUIDATION**

NOTICE IS HEREBY GIVEN that a final meeting of the creditors and a final general meeting of the member(s) of the above named Company will be held at the offices of PricewaterhouseCoopers Ltd., Dorchester House, 7 Church Street, Hamilton HM 11, Bermuda on 24 March 2014 at 11:00am and 11:30am respectively, or as soon as possible thereafter, for the purposes of:

- (1) receiving an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and of hearing any explanations that may be given by the Liquidator thereof; and
- (1) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of.

Dated this 21st day of February 2014

Alison Tomb
Liquidator