

LEGAL NOTICE

NOTICE OF REDUCTION OF CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **Brookfield International Corporate Holdings Limited** intends to reduce its authorised and issued share capital of USD5,500,000,000 consisting of 55,000,000 common shares having a par value of USD100.00 each to USD2,089,084,250.55 consisting of 55,000,000 common shares by reducing the par value of the shares from USD100.00 to USD37.98335001 each with effect on the **8th day of February, 2014**.

Appleby (Bermuda) Limited
Attorneys for the Company