

AMENDED LEGAL NOTICE

NOTICE OF REDUCTION OF CAPITAL

FURTHER TO THE NOTICE GIVEN ON 17 December 2013, NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **Brookfield International Corporate Holdings Limited** intends to reduce its authorised and issued share capital of USD5,500,000,000 consisting of 55,000,000 common shares having a par value of USD100.00 each to USD2,089,084,250.55 consisting of 55,000,000 common shares by the reducing the par value of the shares from USD100.00 to USD37.98335001 each with effect on the **9th day of January, 2014.**

Appleby (Bermuda) Limited
Attorneys for the Company