

**IN THE MATTER OF THE
COMPANIES ACT 1981
and
IN THE MATTER OF COOPER
OFFSHORE HOLDINGS
LIMITED**

NOTICE IS HEREBY GIVEN that it is proposed that the above named Company intends to discontinue in Bermuda pursuant to section 132G of the Companies Act 1981 and continue in Luxembourg as if the Company had been incorporated under the laws of Luxembourg.

Dated this 11th day of December, 2013 at Hamilton, Bermuda

By Order of the Board
Appleby (Bermuda) Limited
Attorneys to the Company