

**IN THE MATTER OF THE
COMPANIES ACT 1981**

**IN THE MATTER OF
RBS FX Notes Limited**

**IN MEMBERS' VOLUNTARY
WINDING UP**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Members of the above named Company will be held at the offices of Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda on the 3rd January 2014 at 10.30 a.m., or soon as possible thereafter, for the purposes of: having an account laid before them showing the manner in which the winding-up has been conducted and how the property of the Company has been disposed of and of hearing any explanation that may be given by the Liquidator; determining by Resolution the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed of; and by Resolution dissolving the Company.

Dated this 2nd December 2013

Nicholas J. Hoskins
Liquidator