

**IN THE MATTER OF THE  
COMPANIES ACT 1981  
OF BERMUDA  
and  
IN THE MATTER OF  
METRO ENERGY  
HOLDINGS LIMITED  
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2) (d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in the British Virgin Islands as if the Company had been incorporated under the laws of the British Virgin Islands.

Dated: 13 November 2013 at  
Hamilton, Bermuda