

**ZERO EMISSION ENERGY
PLANTS LTD.**

(the “Company”)

**NOTICE OF
DISCONTINUANCE
PURSUANT TO
SECTION 132G(2)(D) OF THE
COMPANIES ACT 1981**

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)(d) of
the Companies Act 1981 that the
Company intends to discontinue
under the laws of Bermuda and
continue in the state of Delaware,
U.S.A. as if the Company had
been incorporated under the laws
of the state of Delaware, U.S.A.

Dated: 6 November 2013 at
Hamilton, Bermuda.

Secretary