

LEGAL NOTICE

in the matter of
THE COMPANIES ACT 1981 (AS AMENDED)
(the “Act”)

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the
Companies Act 1981 that:

Easyknit Enterprises Holdings Limited
(the “Company”)

(an exempted company incorporated in Bermuda)

intends to undertake the following with effect from 9:00 a.m. on 19
November 2013 (Hong Kong time):-

- (a) every forty (40) issued and unissued ordinary shares of par value HK\$0.01 each in the authorised share capital of the Company be consolidated into one (1) ordinary share of par value HK\$0.40 (the “Consolidated Share(s)”);
- (b) the issued share capital of the Company be reduced by cancelling the paid-up capital of the Company to the extent of HK\$0.39 on each of the issued Consolidated Shares such that the par value of each of the issued Consolidated Shares be reduced from HK\$0.40 to HK\$0.01, resulting in the reduction of the issued share capital of the Company from HK\$19,773,060 divided into 49,432,650 Consolidated Shares to HK\$494,326.50 divided into 49,432,650 ordinary shares of par value HK\$0.01 each; and
- (c) the par value of all Consolidated Shares in the authorised share capital of the Company be reduced from HK\$0.40 each to HK\$0.01 each, resulting in the reduction of the authorised share capital of the Company from HK\$200,000,000 divided into 500,000,000 Consolidated Shares to HK\$5,000,000 divided into 500,000,000 ordinary shares of par value HK\$0.01 each.

All of the above are subject to approval by the shareholders of the Company at a special general meeting to be held on 18 November 2013 in Hong Kong.

Appleby
Bermuda Attorneys
for the Company