

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF
SEA DRAGON ENERGY
(KOM OMBO) LTD.
(the "Company")**

NOTICE IS HEREBY GIVEN pursuant to Section 132G(2)(d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in the British Virgin Islands as if the Company had been incorporated under the laws of the British Virgin Islands.

Dated: 14 October 2013 at
Hamilton, Bermuda.