

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF
Ocarina F Limited
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 104B of the Companies Act 1981 of Bermuda that the Company intends to merge and the surviving corporation shall continue as a company in the British Virgin Islands.

Dated: 4 October 2013
at Hamilton, Bermuda.

Secretary
Ocarina F Limited