

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA**

**and**

**IN THE MATTER OF  
Ocarina FP Limited  
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 104B of the Companies Act 1981 of Bermuda that the Company intends to merge and the surviving corporation shall continue as a company in the British Virgin Islands.

Dated: 4 October 2013  
at Hamilton, Bermuda.

Secretary  
**Ocarina FP Limited**