

IN THE SUPREME COURT OF
BERMUDA

COMPANIES (WINDING-UP)

No. 266 of 2008

IN THE MATTER OF
STEWARDSHIP
CREDIT ARBITRAGE FUND,
LTD.

- IN LIQUIDATION

and

IN THE MATTER OF THE
COMPANIES ACT 1981

Date of Winding-Up Order 23rd
January, 2009

NOTICE OF INTENTION TO
DECLARE

THIRD INTERIM DIVIDEND

Notice is hereby given that the Joint Liquidators of Stewardship Credit Arbitrage Fund, Ltd. In Liquidation intend to declare a Third Interim Dividend on September 27, 2013.

Creditors whose claims have not yet been settled and Redeemed Investor Creditors who did not receive the First and/or Second Interim Dividends and who wish to participate in the above Dividend are required to submit forms of Proof of Debt to the Joint Liquidators, at the address below, prior to the filing deadline of September 19, 2013, or in default thereof they will be excluded from the benefit of any such dividend.

Proof of Debt forms may be obtained from the Joint Liquidators' offices at PricewaterhouseCoopers, Dorchester House, 7 Church Street, Hamilton, HM 11, or by sending an e-mail to farai.gumede@bm.pwc.com

Dated this 4th day of September,
2013

Alison Tomb
Joint Liquidator