APPLEBY

CONNECTING THE RIGHT PEOPLE AND PLACES



Appleby Management (Bermuda) Ltd. provides comprehensive management, accounting and back-office solutions to meet the requirements of Bermuda registered companies, trusts and insurers.

Account Manager

An opportunity exists for an experienced Accountant to join our enthusiastic and ambitious team. Reporting directly to the Managing Director and managing a varied portfolio of client entities, the primary areas of responsibility will include:

- Preparing financial statements with IFRS compliant footnotes for insurance companies, trusts, investment holding companies and other entities
- Financial consultancy for affiliates and external clients
- Insurance management services for a wide variety of Bermuda registered insurance companies, including the development and implementation of business plans, budgets and forecasts
- Treasury management and account reconciliations
- Assisting clients with preparation of (BSX) listing applications and reviewing documents to ensure compliance with the regulations applicable to listed entities
- Preparing reports and analysis in connection with corporate re-structuring and developing or maintaining corporate governance procedures to ensure compliance with investment guidelines and applicable regulations
- Monitoring clients' investments for adherence to investment guidelines
- Providing Register & Transfer Agent services
- Design and delivery of optimal offshore management solutions to multi-jurisdictional client structures

Knowledge, skills and experience required:

- A professional accounting designation such as CA, CPA or ACCA
- A minimum of five years' post qualifying general accounting and financial management experience, with exposure to the audit and/or accounting requirements of insurance entities
- Ability to apply IFRS, Canadian GAAP and US GAAP
- A good understanding of insurance industry products and detailed knowledge of the Bermuda Insurance Accounting Regulations and the Segregated Accounts Act is essential
- Detailed knowledge of the Bermuda Companies Act
- A good understanding of BSX Listing Regulations and ability to supervise Listing Applications from start to finish
- Ability to review, analyse and monitor investment portfolios
- Advanced working knowledge of MS software
- Ability to communicate effectively and efficiently with colleagues and clients at all levels with minimal supervision
- Understanding and flexibility when deadlines and tight schedules demand going that extra mile

Please apply online by registering in the Careers/Positions Available section of our website at applebyglobal.com before 11 September 2013. Alternatively, written applications, with curriculum vitae, should be addressed in confidence to Robin Tucker, Senior Human Resource Officer, Appleby (Bermuda) Limited, PO Box HM 1179, Hamilton HM EX

Offshore Legal, Fiduciary & Administration Services applebyglobal.com/careers