

**THE COMPANIES ACT 1981
SPECIAL RESOLUTION
- OF -
TRANSPORT
INFRASTRUCTURE FUND
LIMITED**

BY a Unanimous Written Resolution of the Members of the above-named Company, on 9th August 2013, the following **RESOLUTIONS WERE** duly passed:-

"That the Company be wound up voluntarily";

"That Randall John Krebs c/o Meritus Trust Company Limited, 8 Par-la-Ville Road, 2nd Floor, Hamilton HM 08 Bermuda be appointed the Liquidator of the Company with full power and authority to conduct the winding-up of the Company in accordance with The Companies Act 1981 and the Companies (Winding-Up) Rules 1982".

Leah Kimberly Scott
Director

**NOTICE OF APPOINTMENT
OF LIQUIDATOR
MEMBERS' VOLUNTARY
WINDING-UP**

Name of Company:

**TRANSPORT
INFRASTRUCTURE FUND
LIMITED**

I, **Randall John Krebs**, c/o Meritus Trust Company Limited, 8 Par-la-Ville Road, 2nd Floor, Hamilton HM 08 Bermuda hereby give you notice that I have been appointed Liquidator of **T R A N S P O R T INFRASTRUCTURE FUND LIMITED** by a unanimous written resolution of the members of the Company dated 9th August 2013.

Randall John Krebs
Liquidator

Dated this 14th day of August 2013

**IN THE MATTER OF THE
COMPANIES ACT 1981
AND IN THE MATTER OF
TRANSPORT
INFRASTRUCTURE FUND
LIMITED
(IN MEMBERS'
VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that the Creditors of the above-named Company are required on or before the 29 August 2013 to send their names and addresses and particulars of their debts or claims to the undersigned, the liquidator of the said Company, c/o Meritus Trust Company Limited, 8 Par-la-Ville Road, 2nd Floor, Hamilton HM 08 Bermuda, and if so required by notice in writing from the said liquidator to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default of any of the above requirements they will be excluded from the benefit of any distribution made before such debts are proved.

Randall John Krebs
Liquidator

Dated this 14th day of August 2013

**IN THE MATTER OF THE
COMPANIES ACT 1981
- and -
IN THE MATTER OF
TRANSPORT
INFRASTRUCTURE FUND
LIMITED
(IN MEMBERS'
VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that a General Meeting of the Members of the above-named Company will be held at Meritus Trust Company Limited, 8 Par-la-Ville Road, 2nd Floor, Hamilton HM 08 Bermuda on the 18th September 2013 at 10:00 a.m. for the purposes of considering and, if thought fit, resolving:

- (1) the approval of and adoption of an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of;
- (2) hearing any explanation that may be given by the Liquidator;
- (3) the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed; and
- (4) to dissolve the Company.

Randall John Krebs
Liquidator

Dated this 14th day of August 2013