

**LEGAL NOTICE
NOTICE OF REDUCTION
OF CAPITAL**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that Brookfield International Investments Ltd. (the "Company") intends to reduce its share capital by US\$389,875,826.06 from US\$690,000,000 and AU\$4,240,000,000 to US\$300,124,173.94 and AU\$4,240,000,000 by reducing its issued share capital as last previously determined from US\$677,235,544.52 and AUS\$3,614,604,525 to US\$287,359,718.46 and AUS\$3,614,604,525 with effect on 10 July 2013.

Secretary of the Company