

LEGAL NOTICE

In the matter of the Companies
Act 1981 (“the Act”)

NOTICE IS HEREBY GIVEN
that in accordance with Section
129A of the Act Lone Star Global
Acquisitions, Ltd. intends to make
an application to the Minister of
Business Development and
Tourism for a Licence to carry on
business in Bermuda.

Conyers Dill & Pearman Limited
Attorney for the Applicant