

**IN THE MATTER OF THE
COMPANIES ACT 1981
(THE "ACT")
AND IN THE MATTER OF THE
AMALGAMATION OF
THE STANLEY WORKS
(BERMUDA) LTD.
AND
SBD INSURANCE, INC.**

NOTICE IS HEREBY GIVEN that The Stanley Works (Bermuda) Ltd., a Bermuda exempted company and SBD Insurance, Inc., a Connecticut corporation, intend to amalgamate to an appointed foreign jurisdiction, namely Connecticut, USA, pursuant to the provisions of Section 104B of the Act, and continue as SBD Insurance, Inc. a Connecticut corporation.

Appleby (Bermuda) Limited
Attorneys for the Applicant