

COMPANIES (WINDING UP)

2012 : No. 463

IN THE MATTER OF MAPELEY ACQUISITION CO. (3) LIMITED AND IN THE MATTER OF THE COMPANIES ACT, 1981

NOTICE TO CONTRIBUTORIES OF FIRST MEETING
(Under the Order for Winding-Up of the above named Company dated
11th January, 2013)

NOTICE IS HEREBY GIVEN that the First Meeting of Contributories in the above matter will be held at Deloitte LLP, 6th Floor, Hill House, 1 Little New Street, London, UK on 26th June, 2013 at 11:30 a.m. (GMT).

Proxies to be used at the meeting must be lodged with the Provisional Liquidator, Deloitte LLP, Athene Place, 66 Shoe Lane, London, UK on 25th June, 2013 at 5:00 pm. (GMT).

Dated this 11th day of June, 2013

Mark W.R. Smith
Provisional Liquidator

Phil Bowers
Provisional Liquidator

NOTES

At the First Meeting of Contributories, the following resolutions will be placed before the meeting:

1. By resolution determine whether or not an application is made to the Supreme Court of Bermuda to appoint a Permanent Liquidator(s) and in the event that this is passed, who is to be the Liquidator(s).
2. By resolution determine whether or not an application is made to the Supreme Court of Bermuda to appoint a Committee of Inspection to act with the Liquidator, and in the event that this is passed, who are to be the members of the Committee.

NOTE: If a Liquidator is not appointed by the Court the Official Receiver will be the Liquidator.