

IN THE SUPREME COURT OF BERMUDA

COMPANIES (WINDING UP)

2012 : No. 464

**IN THE MATTER OF
MAPELEY ACQUISITION HOLDING CO. (4) LIMITED
AND IN THE MATTER OF THE COMPANIES ACT, 1981**

NOTICE TO CREDITORS OF FIRST MEETING

(Under the Order for Winding-Up of the above named Company dated
11th January, 2013)

NOTICE IS HEREBY GIVEN that the Creditors of the above named Company are required on or before 25th June, 2013 to submit their names and addresses and proof of their debts or claims to the undersigned, the Joint Provisional Liquidators of the said Company, at Deloitte LLP, Athene Place, 66 Shoe Lane, London, UK, or in default of any of the above requirements, they will be excluded from the benefit of any distribution made before such debts are proved.

Notice is also hereby given that the First Meeting of Creditors in the above matter will be held at the offices of Deloitte LLP, 6th Floor, Hill House, 1 Little New Street, London, UK at 12:00 p.m. (GMT) on 26th June, 2013.

Proxies to be used at the meeting must be lodged with the Joint Provisional Liquidators, Mapeley Acquisition Holding Co. (4) Limited, c/o Deloitte LLP, Athene Place, 66 Shoe Lane, London, UK on or before 5.00pm GMT on 25th June, 2013. **Entitlement to vote thereat requires filing of Proof of Claim with the Joint Provisional Liquidators at the same time and place, as noted above.**

Dated this 11th day of June, 2013

Mark W.R. Smith
Provisional Liquidator

Phil Bowers
Provisional Liquidator

NOTES

At the First Meeting of Creditors, the following resolutions will be placed before the meeting:

1. By resolution determine whether or not an application is made to the Supreme Court of Bermuda to appoint a Permanent Liquidator(s) and in the event that this is passed, who is to be the Liquidator(s).
2. By resolution determine whether or not an application is made to the Supreme Court of Bermuda to appoint a Committee of Inspection to act with the Liquidator, and in the event that this is passed, who are to be the members of the Committee.

NOTE: If a Liquidator is not appointed by the Court the Official Receiver will be the Liquidator.