

## LEGAL NOTICE

in the matter of

THE COMPANIES ACT 1981 (AS AMENDED)  
(the “Act”)

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the Companies Act 1981 that:

**Unlimited Creativity Holdings Limited**  
(the “Company”)  
(an exempted company incorporated in Bermuda)

intends to undertake the following with effect from 9:00 a.m. on 18 June 2013 (Hong Kong time):-

- (a) to consolidate every twenty (20) issued and unissued shares of par value HK\$0.01 each in the authorised share capital of the Company into one (1) share of par value HK\$0.20 each (the “Consolidated Share(s)”);
- (b) to reduce the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.19 on each of the issued Consolidated Shares such that the par value of each of the issued Consolidated Shares be reduced from HK\$0.20 to HK\$0.01, resulting in the reduction of the Company's issued share capital from HK\$20,975,926.20 divided into 104,879,631 Consolidated Shares to HK\$1,048,796.31 divided into 104,879,631 shares of par value HK\$0.01 each (the “Issued Capital Reduction”);
- (c) to reduce the authorised share capital of the Company by reducing the par value of all Consolidated Shares in the authorised share capital of the Company from HK\$0.20 each to HK\$0.01 each, resulting in the reduction of the Company's authorised share capital from HK\$300,000,000 divided into 1,500,000,000 Consolidated Shares to HK\$15,000,000 divided into 1,500,000,000 shares of par value HK\$0.01 each (the “Adjusted Shares”); and
- (d) to increase the authorised share capital of the Company from HK\$15,000,000 divided into 1,500,000,000 Adjusted Shares to HK\$300,000,000 divided into 30,000,000,000 Adjusted Shares.

All of the above are subject to approval by the shareholders of the Company at a special general meeting to be held on 17 June 2013 in Hong Kong.

Appleby  
Bermuda Attorneys  
for the Company