

## LEGAL NOTICE

### NOTICE OF REDUCTION OF CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that BIP Bermuda Holdings IV Limited (the “Company”) intends to reduce its *share capital by US\$305,838,399.49 from US\$1,711,864,272.54 to US\$1,406,025,873.05* by reducing its issued share capital as last previously determined from US\$1,545,335,736.72 to US\$1,239,497,337.23 with effect on 10 May 2013.

Secretary of the Company