

**IN THE MATTER OF THE
COMPANIES ACT 1981**

and

**IN THE MATTER OF SEA MOSS
ENTERPRISES LIMITED**

NOTICE IS HEREBY GIVEN that it is proposed that the above named Company intends to discontinue in Bermuda pursuant to section 132G of the Companies Act 1981 and continue in Jersey as if the Company had been incorporated under the laws of Jersey.

Dated this 22 day of April, 2013 at
Hamilton, Bermuda

By Order of the Board
Appleby Services
(Bermuda) Limited
Secretary