

THE COMPANIES ACT 1981  
SECTION 104A

APOLLO ENTERPRISE  
SOLUTIONS, LTD.

NOTICE IS GIVEN that, subject to the approval of members at a special general meeting convened for 4<sup>th</sup> April 2013, Apollo Enterprise Solutions Ltd. intends to amalgamate under section 104A of the Companies Act 1981 with AESTrue Solutions Ltd. (registered in British Columbia, Canada) and thereafter to continue as an amalgamated company in Bermuda.

Dated: 20 March 2013  
Wakefield Quin Limited  
Attorneys for Apollo Enterprise  
Solutions, Ltd.