

**THE COMPANIES ACT 1981
SPECIAL RESOLUTION
- OF -
LILY POND MASTER
FUND, LTD.**

BY a Unanimous Written Resolution of the Members of the above-named Company, on 20 February 2013, the following **RESOLUTIONS WERE** duly passed:-

"That the Company be wound up voluntarily";

"That **James M Keyes**, of Mercury House, 101 Front Street, Hamilton, Bermuda be appointed the Liquidator of the Company with full power and authority to conduct the winding-up of the Company in accordance with The Companies Act 1981 and the Companies (Winding-Up) Rules 1982".

Howard A Kurz

Director

**NOTICE OF APPOINTMENT OF
LIQUIDATOR
MEMBERS' VOLUNTARY
WINDING-UP**

Name of Company: **LILY POND MASTER FUND, LTD.**

I, **James M Keyes**, of Mercury House, 101 Front Street, Hamilton in the Islands of Bermuda hereby give you notice that I have been appointed Liquidator of **LILY POND MASTER FUND, LTD.** by a unanimous written resolution of the members of the Company dated 20 February 2013.

James M Keyes

Liquidator

Dated this 14 day of March 2013.

**IN THE MATTER OF THE
COMPANIES ACT 1981
AND IN THE MATTER OF
LILY POND MASTER
FUND, LTD.
(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that the Creditors of the above-named Company are required on or before the 1st day of April 2013 to send their names and addresses and particulars of their debts or claims to the undersigned, the liquidator of the said Company, at Mercury House, 101 Front Street, Hamilton, Bermuda, and if so required by notice in writing from the said liquidator to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default of any of the above requirements they will be excluded from the benefit of any distribution made before such debts are proved.

James M Keyes

Liquidator

Dated this 14 day of March 2013

**IN THE MATTER OF THE
COMPANIES ACT 1981
- and -
IN THE MATTER OF
LILY POND MASTER
FUND, LTD.
(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that a General Meeting of the Members of the above-named Company will be held at Mercury House, 101 Front Street, Hamilton, Bermuda Canon's Court, 22 Victoria Street, Hamilton, Bermuda on the 17th day of April 2013 at 9:30 a.m. for the purposes of considering and, if thought fit, resolving:

- (1) the approval of and adoption of an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of;
- (2) hearing any explanation that may be given by the Liquidator;
- (3) the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed; and
- (4) to dissolve the Company.

James M Keyes

Liquidator

Dated this 14 day of March 2013