



Island Employment Partners Ltd.

Submit a detailed
resume or schedule
a confidential
meeting:

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Bermuda

Vice President Financial Planning & Marketing

On behalf of our client, International Financial Planning Limited, Applications are invited for the position of Vice President of Financial Planning & Marketing. The successful applicant for the position will have a broad understanding of all areas of international financial planning and investment advice, as well as substantial expertise in the areas of individual mutual funds/mutual funds, specialist savings and investment plans, offshore investments, and retirement planning. The job holder should have a proven track record in the placement of business of this nature, and the ability to work independently. The compensation structure for the position will primarily be determined by commissions earned from the placement of international investment products.

Responsibilities and other related functions for the position of Vice President of Financial Planning & Marketing will include:-

- Independently servicing and managing the individual financial planning needs of a large portfolio of local clients.
- The development of strategies and identification of offshore investment products for potential, existing, and target clients.
- Expansion of the local business operation through recruitment, training and development of a team.
- Use & development of analytical tools to support the business.

The position of Vice President of Financial Planning & Marketing requires the job holder to have the following qualifications, skills & experience:-

- Minimum of 10 years' experience as a qualified financial planner and investment adviser.
- Holder of Chartered Insurance Institute financial planning certificates in respect of financial services and their regulation, or similar equivalent qualification, as required by local regulators and international offshore investments institutions.
- Proven track record of independently servicing all aspects of the financial planning and investment advice needs of local clients.
- Proven prior experience managing and developing a team
- Thorough working knowledge and understanding of investment products typically offered by international offshore investment institutions.

Suitably qualified applicants are invited to submit written applications with a detailed resume and references to: Laura Jackson via email to: laura@iep.bm or via mail to: Island Employment Partners Ltd. #9 Par La Ville Road, Hamilton HM11

Closing Date: March 11, 2013