



SENIOR PORTFOLIO MANAGER – EQUITIES

Bermuda Investment Advisory Services Limited is a full service investment management and advisory firm that is seeking an individual to join a team of energetic and committed professionals as a Senior Portfolio Manager focusing on Equities.

Responsibilities are:

- Develop valuation models, processes and disciplines to direct sales and purchases of individual stock holdings.
- Analyze global economic cycles with the view to determine geographic and sector allocations.
- Maintain oversight of all client portfolios to ensure that returns are maximized within the context of client risk tolerance and needs.
- Review, analyze and rebalance client portfolios on an ongoing basis to maintain compliance with model portfolio.
- Make presentations to clients and prospective clients
- Executing securities transactions in a timely and efficient manner and maintaining all paperwork necessary.
- Documenting client communication in BIAS' client management system.

Minimum requirements for education and experience include:

- A university degree, preferably in commerce, finance or economics.
- CFA Charter Holder with 7 years equity portfolio management experience.
- A detailed knowledge of financial instruments as well as previous experience matching the investment needs of companies, trusts and private clients.
- Must demonstrate successful track record in stock selection.
- Business development skills would be advantageous.
- Must demonstrate a strong propensity for 'follow through'.
- Strong written and verbal communication skills are essential.
- Ability to work with minimum supervision and willingness to work long hours if necessary.
- Strong PC skills, particularly with database and spreadsheet applications.

If you are looking for a rewarding and challenging career, please submit an application and detailed resume to:

Human Resources, Bermuda Investment Advisory Services Ltd.,
Wessex House, First Floor, 45 Reid Street,
Hamilton HM 12, Bermuda

Or by fax to 1-441-292-7292; or email: recruiting@bias.bm

Closing Date: February 27, 2013

BIAS is an Equal Opportunity Employer.

Licensed to conduct business by the Bermuda Monetary Authority