

**IN THE SUPREME COURT OF BERMUDA
COMMERCIAL COURT
COMPANIES (WINDING-UP)
2008:241**

**IN THE MATTER OF THE COMPANIES ACT 1981
AND IN THE MATTER OF MILLENNIUM GLOBAL EMERGING
CREDIT FUND LIMITED**

**NOTICE TO CREDITORS OF INTENTION TO DECLARE DIVIDEND
AND NOTICE TO CREDITORS TO SUBMIT PROOF OF DEBT**

(Under the order for winding-up the above-named Company dated 21st day of November 2008)

Please note that this notice does not require action from investors in Millennium Global Emerging Credit Fund Limited.

A first interim dividend is intended to be declared to unsecured creditors in the above matter. If you are a creditor of the Company you must submit a proof of debt form on or before March 4, 2013 or you will be excluded from this dividend.

NOTICE IS HEREBY GIVEN that the creditors of the above named Company, which is in liquidation, are required **on or before March 4, 2013** to complete a proof of claim form (available from the below address or from www.kpmg.bm/millennium), in the case of an individual setting out their full christian and surnames, and in the case of a corporation, the full name of that corporation or other entity, together with complete addresses and descriptions. Full particulars of any debts or claims should also be included. The information must be sent to the joint liquidators of Millennium Global Emerging Credit Fund Limited, KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton HM 08, Bermuda for the attention of Andrew Brouwer. If you do not prove your debt **by March 4, 2013** your claim will not be considered in the liquidation and you will no longer have any rights against the Company with respect to that claim.

If you are uncertain if you have already filed a proof of claim, or if you have any questions as to the procedure, please contact Andrew Brouwer (andrewbrouwer@kpmg.bm, tel: +1 441 294 2652).

Dated February 1, 2013.

Mike Morrison
Joint Liquidator