

LEGAL NOTICE

SECTION 132 G OF THE COMPANIES ACT 1981

**TMI Fund of Hedge Funds Limited
(the “Company”)**

NOTICE IS GIVEN that the Company, an exempted company registered in Bermuda under number EC 38114 and having its registered office at P.O. Box 665, Chevron House, 11 Church Street, Hamilton, HM 11, Bermuda, intends to discontinue in accordance with Section 132G of the Companies Act 1981 and be continued in the Isle of Man.

**Wakefield Quin Limited
Attorneys for the Company
24 January 2013**