

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981

and

IN THE MATTER OF SINOBEST TECHNOLOGY HOLDINGS LTD. (the “COMPANY”)

NOTICE IS HEREBY GIVEN that it is proposed that the share premium account of the Company will be reduced in the following manner on the date which the capital reduction becomes effective (the “Capital Reduction”):-

- (i) reducing amount standing to the credit of the share premium account of the Company as at the end of the financial year ended 30 June 2012 by the sum of up to RMB4,969,000 (approximately S\$1,000,000, based on the exchange rate of S\$1 = RMB4.969) from RMB43,086,249 to not less than RMB38,117,249.

It is intended that subject to the satisfaction of certain conditions, the Capital Reduction will take effect on 30 January 2013.

Dated this 14th day of January 2013.
Company Secretary