

LEGAL NOTICE

**IN THE MATTER OF SECTIONS
104-109 OF
THE COMPANIES ACT, 1981
(the “Act”)
AND IN THE MATTER OF THE
MERGER OF**

**IC FINANCE (BERMUDA) LTD.
WITH AND INTO
IC HOLDING CAYMAN LTD**

NOTICE IS HEREBY GIVEN pursuant to the provisions of sections 104-109 of the Act, that IC Finance (Bermuda) Ltd., a Bermuda exempted company, intends to merge with and into IC Holding Cayman Ltd, a company incorporated under the laws of the Cayman Islands. IC Holding Cayman Ltd shall be the surviving company and continue as a company registered under the laws of the Cayman Islands under the name “IC Holding Cayman Ltd” with effect on 7 January 2013.

APPLEBY (BERMUDA) LIMITED
Attorneys for the Applicant