LEGAL NOTICE

NOTICE OF REDUCTION OF CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that BIP Bermuda Holdings IV Limited (the "Company") intends to reduce its share capital from US\$1,847,350,101.21 to US\$1,439,686,001.21 by reducing its issued share capital as last previously determined from US\$1,634,925,841.52 to US\$1,227,261,741.52 with effect on the 8th day of November 2012.

Secretary of the Company