

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF FRELIV &
SONS, LTD.
(the "Company")**

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)(d) of the
Companies Act 1981 that the
Company intends to discontinue
under the laws of Bermuda and
continue in LUXEMBOURG as if the
Company had been incorporated
under the laws of LUXEMBOURG.

**Dated: 8 October, 2012
at Hamilton, Bermuda.**