LEGAL NOTICE In the matter of the Companies Act

1981 ("the Act")

NOTICE IS HEREBY GIVEN that

in accordance with Section 129A of the Act Lone Star Global Acquisitions, Ltd. intends to make an application to the Minister of Business Development

the Minister of Business Development and Tourism for a Licence to carry on business in Bermuda.

Conyers Dill & Pearman Limited
Attorney for the Applicant