

LEGAL NOTICE

**IN THE MATTER OF
THE COMPANIES ACT, 1981**

AND

**IN THE MATTER OF
SEADRILL CHINA
OPERATIONS LTD.
(the “Company”)**

NOTICE IS HEREBY GIVEN that the Company incorporated and registered as an exempted company in Bermuda on 1 July 2010 and having its Registered Office at Par-la-Ville Place, 14 Par-la-Ville Road, Hamilton HM 08, Bermuda, intends to discontinue from Bermuda in accordance with Section 132G of the Companies Act, 1981 and to continue in Luxembourg as if the Company had been incorporated under the laws of that jurisdiction.

Dated this 21 day of September, 2012

By Order of the Board

**MJM Limited
For the Applicant**