

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF
STENA SEA LINE HOLDING
LIMITED
(the "Company")**

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)(d) of
the Companies Act 1981 that the
Company intends to discontinue
under the laws of Bermuda and
continue in Switzerland as if the
Company had been incorporated
under the laws of Switzerland.

Dated: 21 September 2012
at Hamilton, Bermuda.

**CONYERS DILL &
PEARMAN LIMITED**
Attorneys for the Applicant