

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL
ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS
PROCEEDINGS NO. 350 OF 2012
AND
THE SUPREME COURT OF
BERMUDA
CIVIL JURISDICTION
COMMERCIAL COURT
NO. 93 OF 2012**

**IN THE MATTER OF
FIRST NATURAL FOODS
HOLDINGS LIMITED**

AND

**IN THE MATTER OF SECTION
166 OF THE COMPANIES
ORDINANCE
(CAP 32 OF THE LAWS OF
HONG KONG) AND
SECTION 99 OF THE
COMPANIES ACT 1981 OF
BERMUDA**

**NOTICE TO CREDITORS TO
PROVE THEIR DEBTS**

NOTICE IS HEREBY GIVEN that the creditors of the above-named company, which is now under Scheme of Arrangement pursuant to Section 166 of the Companies Ordinance (Cap 32 of the laws of Hong Kong) and Section 99 of the Companies Act 1981 of Bermuda respectively ("Scheme of Arrangement"), are requested on or before 5:00 p.m. (Hong Kong Time) on 8th October 2012 to send in their names, addresses and particulars of their debts or claims as at 6th January 2009 and the names and addresses of their Solicitors (if any) to the Joint and Several Scheme Administrators of the Scheme of Arrangement and in default thereof, such creditors will be excluded from the benefit of any distribution under the Scheme of Arrangement.

Dated this 14th day of September, 2012

Stephen Liu Yiu Keung

David Yen Ching Wai

Joint and Several Scheme Administrators

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18 Westlands Road

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