

**THE COMPANIES ACT 1981
SECTION 129A**

PE CONSULTANTS LTD.

NOTICE IS GIVEN that PE Consultants Ltd. intends to apply for a permit under section 129A of the Companies Act 1981 to carry on in Bermuda the business of the provision of corporate and corporate financing consultancy services to businesses in Bermuda.

Dated: 14 August 2012
Wakefield Quin Limited
Attorneys for PE Consultants Ltd.