

**THE COMPANIES ACT 1981
SPECIAL RESOLUTION
- OF -
LILY POND CURRENCY PLUS
FUND, LTD.**

BY a Unanimous Written Resolution of the Members of the above-named Company, on 19 July 2012, the following **RESOLUTIONS WERE** duly passed:-

"That the Company be wound up voluntarily";

"That James M Keyes of Mercury House, 101 Front Street, Hamilton, Bermuda be appointed the Liquidator of the Company with full power and authority to conduct the winding-up of the Company in accordance with The Companies Act 1981 and the Companies (Winding-Up) Rules 1982".

Howard A Kurz
Director

**NOTICE OF APPOINTMENT OF
LIQUIDATOR
MEMBERS' VOLUNTARY
WINDING-UP**

Name of Company:**LILY POND
CURRENCY PLUS FUND, LTD.**

I, **James M Keyes**, of Mercury House, 101 Front Street, Hamilton, Bermuda hereby give you notice that I have been appointed Liquidator of **LILY POND CURRENCY PLUS FUND, LTD.** by a unanimous written resolution of the members of the Company dated 19 July 2012.

James M Keyes
Liquidator

Dated this 24th day of July 2012.

**IN THE MATTER OF THE
COMPANIES ACT 1981
AND IN THE MATTER OF
LILY POND CURRENCY PLUS
FUND, LTD.
(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that the Creditors of the above-named Company are required on or before the 10th day of August 2012 to send their names and addresses and particulars of their debts or claims to the undersigned, the liquidator of the said Company, at Mercury House, 101 Front Street, Hamilton, Bermuda, and if so required by notice in writing from the said liquidator to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default of any of the above requirements they will be excluded from the benefit of any distribution made before such debts are proved.

James M Keyes
Liquidator

Dated this 24th day of July 2012.

**IN THE MATTER OF THE
COMPANIES ACT 1981
- and -
IN THE MATTER OF
LILY POND CURRENCY PLUS
FUND, LTD.
(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

NOTICE is hereby given that a General Meeting of the Members of the above-named Company will be held at Mercury House, 101 Front Street, Hamilton, Bermuda on the 28th day of August 2012 at 9:00 a.m. for the purposes of considering and, if thought fit, resolving:

- (1) the approval of and adoption of an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of;
- (2) hearing any explanation that may be given by the Liquidator;
- (3) the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed; and
- (4) to dissolve the Company.

James M Keyes
Liquidator

Dated this 24th day of July 2012.