

IN THE MATTER OF
THE COMPANIES ACT, 1981
(the “Act”)

NOTICE OF CLOSING
OF THE REGISTER OF MEMBERS
OF
**PAN HONG PROPERTY GROUP
LIMITED**

NOTICE IS HEREBY GIVEN in accordance with Section 66(5) of the Act that the Share Transfer Books and the Register of Members of **Pan Hong Property Group Limited** (the “Company”) will be closed at 5.00 p.m. (Singapore time) on 7 August 2012 for the preparation of dividend warrants and for the purpose of determining the entitlements of shareholders of the Company to the said dividend.

Duly completed registrable transfers received by the Company's Share Transfer Agent, B.A.C.S. Private Limited, 63 Cantonment Road, Singapore 089758 up to 5.00 p.m. (Singapore time) on 7 August 2012 will be registered to determine shareholders' entitlements to the said dividend. Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares in the Company at 5.00 p.m. (Singapore time) on 7 August 2012 will be entitled to the proposed dividend.

Payment of the dividend, if approved by the members at the Annual General Meeting of the Company to be held on 30 July 2012, will be made on 30 August 2012.

Dated this 13th day of July 2012

Chan Chun Kit / Yvonne Choo
Joint Corporate Secretaries