NOTICE IS HEREBY GIVEN that the annual general meeting of **LOM (HOLDINGS) LIMITED** will be held at 27 Reid Street, Hamilton HM 11, Bermuda on Thursday, 19th July 2012 at 12:30 p.m. for the following purposes:

1. Appoint a chairman of the meeting.

2. Read notice convening this meeting.

3. Consider the minutes of the annual general meeting held on 29th September 2011.

4. Accept the financial statements of the Company for the financial year ended 31st December 2011 together with the Managing Director's report and the Auditor's report thereon.

5. Set the number of Directors at eight for the ensuing year.

6. (i) Election of Directors.
   It is proposed that Donald Lines, Scott Lines, Bruce Gordon, Glen Smith, Quinton Edness, Craig Lines and Maxwell Quin, who have indicated their willingness to serve, be re-elected.

   (ii) Authorize the Directors to fill the vacancy on the Board at their discretion.

   (iii) Consider fees payable to the Directors.

7. Accept the recommendation of the Directors to approve the Bye-laws submitted by the Board as the Bye-laws of the Company in substitution for and to the exclusion of the existing Bye-laws of the Company.

8. Appoint Marcum & Kleigman, LLP as Auditors for the ensuing year at a fee to be agreed by the Directors.

9. Confirmation of acts of Directors up to the date of the audited accounts for the year ended 31st December 2011.

Dated: 2nd July 2012

BY ORDER OF THE BOARD
LOM (HOLDINGS) LIMITED