

# **Neptune Group Ltd.**

(the “Company”)

**NOTICE IS HEREBY GIVEN** that the 2012 annual general meeting of the Members of the Company will be held at Mariner’s Club, Richmond Road, Hamilton, Bermuda on 19th June 2012 at 2:00 p.m. for the following purpose.

## **AGENDA**

1. To appoint a chairman of the meeting.
2. To confirm notice.
3. To consider, if available, the minutes of the last meeting of Members.
4. To receive the audited financial statements of the Company for the year ended 31st December 2011.
5. To determine the number of Directors for the forthcoming year and to elect Directors.
6. To consider fees payable to the Directors.
7. To consider the appointment of an auditor for the forthcoming year.

Dated: 28 May 2012

Michael Ashford  
Secretary  
Neptune Group Ltd.