

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF BISON
INSURANCE COMPANY
LIMITED**

(the "Company")

NOTICE IS HEREBY GIVEN
pursuant to Section 132G(2)(d) of
the Companies Act 1981 that the
Company intends to discontinue
under the laws of Bermuda and
continue in the State of South
Carolina, USA as if the Company
had been incorporated under the
laws of the State of South
Carolina, USA.

**Dated: 14 May 2012 at
Hamilton, Bermuda**