WATLINGTON WATERWORKS LIMTED
(the "Company")

NOTICE IS HEREBY GIVEN that the 2012 Annual General Meeting of the Members of the Company will be held in Room 4B, 4th Floor, Clarendon House, Church Street, Hamilton HM 11, Bermuda on 31 May 2012 at 9:30 a.m., or as soon thereafter as possible, for the following purposes:

AGENDA

1. To appoint a Chairman of the meeting if the Chairman and Deputy Chairman are absent.
2. Confirmation of Notice.
3. To approve the minutes of the Annual General Meeting of the Members held on 26 May 2011.
4. To receive and adopt the financial statements of the Company for the year ended 31 December 2011.
5. To determine the number of Directors and Alternate Directors for the ensuing year.
6. To elect Directors and Alternate Directors for the ensuing year.
7. To authorize the Board to fill any unfilled vacancies at a later date as the Board in its discretion shall determine.
8. To authorize the Board of Directors to appoint Alternate Directors to act in the alternative to any one or more Directors.
9. To consider fees payable to the Directors.
10. To consider the appointment of an auditor for the forthcoming year and to authorize the Directors to agree the auditor's fee.
11. To confirm the acts of the Directors and Officers of the Company.

Dated: 7 May 2012

Malcolm S. Mitchell
Secretary