

L E G A L N O T I C E

**IN THE MATTER OF
SECTIONS 104B OF
THE COMPANIES ACT, 1981
(the “Act”)**

**AND IN THE MATTER OF
THE MERGER OF**

GLOBAL VISION RE' LTD.

AND

**GLOBAL VISION II
INCORPORATED**

NOTICE IS HEREBY GIVEN
that Global Vision Re' Ltd., a
Bermuda exempted company,
and Global Vision II
Incorporated, a Missouri
corporation, intend to merge and
continue in the State of Missouri,
United States of America,
pursuant to the provisions of
Sections 104B of the Act, with
the surviving entity being Global
Vision II Incorporated.

**APPLEBY (BERMUDA)
LIMITED**

Attorneys for the Applicants