

LEGAL NOTICE

in the matter of

THE COMPANIES ACT 1981 (AS
AMENDED)
(the "Act")

NOTICE IS HEREBY GIVEN
pursuant to section 46(2)(a) of the
Companies Act 1981 that:

China Glass Holdings Limited
(the "Company")
(an exempted company
incorporated in Bermuda)

intends to undertake the following
with effect on 16 May 2012 (Hong
Kong time):-

The reduction of the share premium
account of the Company from
between HK\$2,489,228,827.68 and
HK\$2,511,476,889.22, by an amount
of HK\$15,501,470.58, to an amount
between HK\$2,473,727,357.10 and
HK\$2,495,975,418.64.

The above is subject to approval by
the shareholders of the Company at
an annual general meeting to be
held on 15 May 2012 in Hong Kong.

Appleby
Bermuda Attorneys
for the Company